

## Forecast for Vehicle Demand in Japan in Calendar Year 2009

Japan Automobile Manufacturers Association (JAMA)  
December 18, 2008

In units

			Calendar Year 2007 A	Calendar Year 2008 B (estimated)	Calendar Year 2009 C Forecast	Change (%) from Previous Year		
						Calendar Year 2008 B/A	Calendar Year 2009 C/B	
P a s s e n g e r  C a r s  &  C V s	P a s s e n g e r	Standard & Small	2,953,193	2,815,000	2,615,000	95.3	92.9	
		Mini	1,447,106	1,439,000	1,435,000	99.4	99.7	
		Total	4,400,299	4,254,000	4,050,000	96.7	95.2	
	T r u c k s	Standard	171,998	147,000	128,000	85.5	87.1	
		Heavy-duty (GVW > 8 tons)	89,180	74,500	62,000	83.5	83.2	
		Small	293,021	252,000	250,000	86.0	99.2	
		Mini	472,713	444,000	418,000	93.9	94.1	
		Total	937,732	843,000	796,000	89.9	94.4	
	B u s e s	Large	5,153	5,300	4,200	102.9	79.2	
		Small	10,464	10,100	9,900	96.5	98.0	
		Total	15,617	15,400	14,100	98.6	91.6	
	Grand Total			5,353,648	5,112,400	4,860,100	95.5	95.1

M o t o r c y c l e s	Class 1 motor-driven cycles (0-50cc)		458,023	297,000	270,000	64.8	90.9
	O v e r  1 c l a s s	Class 2 motor-driven cycles (51-125cc)	100,720	123,000	90,000	122.1	73.2
		Mini-sized motorcycles (126-250cc)	81,842	72,000	64,000	88.0	88.9
		Small-sized motorcycles (over 250cc)	81,868	78,000	74,000	95.3	94.9
		Total	264,430	273,000	228,000	103.2	83.5
	Grand Total			722,453	570,000	498,000	78.9

Note: Includes imports.