

Forecast for Vehicle Demand in Japan in Calendar Year 2011

Japan Automobile Manufacturers Association, Inc.

December 17, 2010

In units

		Calendar Year 2009 A	Calendar Year 2010 B (estimated)	Calendar Year 2011 C Forecast	Change (%) from Previous Year		
					Calendar Year 2010 B/A	Calendar Year 2011 C/B	
P a s s e n g e r C a r s & C V s	P a s s e n g e r C a r s	Standard & Small 1	2,640,312	2,938,000	2,523,000	111.3	85.9
		Mini 2	1,283,429	1,280,000	1,259,000	99.7	98.4
		Total	3,923,741	4,218,000	3,782,000	107.5	89.7
	T r u c k s	Standard 3	87,692	101,000	99,000	115.2	98.0
		Heavy-duty (GVW>8 tons)	40,143	49,000	48,000	122.1	98.0
		Small 4	180,509	186,000	174,300	103.0	93.7
		Mini 5	404,742	438,000	398,000	108.2	90.9
		Total	672,943	725,000	671,300	107.7	92.6
	B u s e s	Large 6	4,234	4,800	4,000	113.4	83.3
		Small 7	8,338	7,900	7,700	94.7	97.5
Total		12,572	12,700	11,700	101.0	92.1	
Grand Total		4,609,256	4,955,700	4,465,000	107.5	90.1	
New Vehicles Registrations 1, 3, 4, 6, 7		2,921,085	3,237,700	2,808,000	110.8	86.7	
Mini-Vehicles 2, 5		1,688,171	1,718,000	1,657,000	101.8	96.4	

M o t o r c y c l e s	Class 1 motor-driven cycles (0-50cc)		255,561	228,000	216,000	89.2	94.7
	O v e r C l a s s 1	Class 2 motor-driven cycles (51-125cc)	65,888	96,000	103,000	145.7	107.3
		Mini-sized motorcycles (126-250cc)	48,127	37,000	34,000	76.9	91.9
		Small-sized motorcycles (over 250cc)	63,763	58,000	56,000	91.0	96.6
		Total	177,778	191,000	193,000	107.4	101.0
Grand total		433,339	419,000	409,000	96.7	97.6	

Note: Includes imports.